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Origami Risk

The Path to AI-Powered Insurance Strategy: Building the Data Foundation for True Program Visibility

RISKTECH WEBINAR SERIES

Redhand Advisors, LLC

Redhand advisors

AI Opens the Doors to Better Insurance Program Management and Decisions

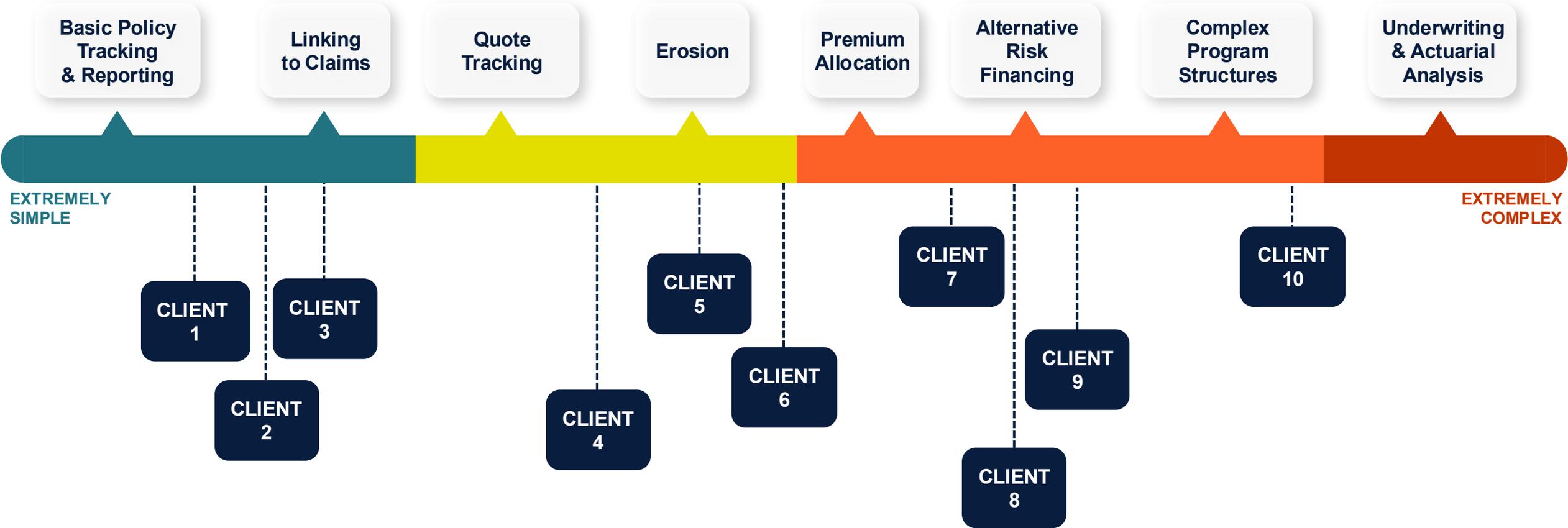Risk Management teams struggle with disparate data

Insurance placement is ultimately a project to be managed

AI will drive ingestion and data analysis

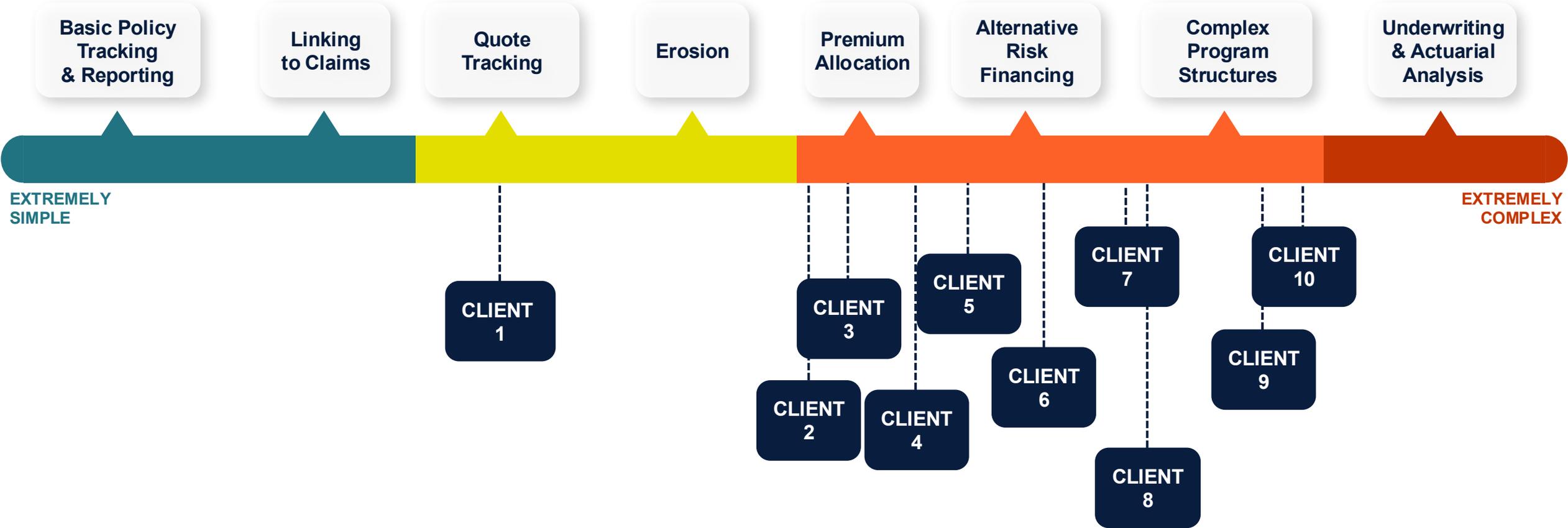Readiness, not ambition, determines impact

Scale of Complexity

CURRENT VIEW

| Basic Policy Tracking & Reporting | Linking to Claims | Quote Tracking | Erosion | Premium Allocation | Alternative Risk Financing | Complex Program Structures | Underwriting & Actuarial Analysis |

EXTREMELY SIMPLE

EXTREMELY COMPLEX

CLIENT 1

CLIENT 2

CLIENT 3

CLIENT 4

CLIENT 5

CLIENT 6

CLIENT 7

CLIENT 8

CLIENT 9

CLIENT 10

Scale of Complexity

FUTURE VIEW

| Basic Policy Tracking & Reporting | Linking to Claims | Quote Tracking | Erosion | Premium Allocation | Alternative Risk Financing | Complex Program Structures | Underwriting & Actuarial Analysis |

EXTREMELY SIMPLE

EXTREMELY COMPLEX

CLIENT 1

CLIENT 3

CLIENT 2

CLIENT 4

CLIENT 5

CLIENT 6

CLIENT 7

CLIENT 8

CLIENT 10

CLIENT 9

Fragmentation limits effective decision-making

Poor data obscures coverage gaps and trends

Policy data is often treated as static documentation

Policy Data is Strategic Infrastructure

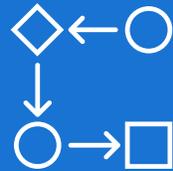Strategic programs depend on reliable policy intelligence

What a Strong Foundation Looks Like
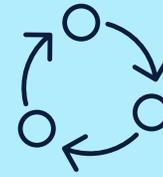
Ready for renewal planning and AI analytics

Enriched data that supports analysis and comparison

Consistent structure across programs and years

Centralized, organized policy records via AI Ingestion

Practical Steps Risk Leaders Can Take Today

STEP 1	STEP 2	STEP 3	STEP 4	STEP 5
Start by understanding the current state of policy data	Start thinking about insurance management and placement as projects	Identify the most challenging parts on insurance placement process	Put the plans in place to start systems	Begin the mental preparation about the use of AI in these systems

Thank you for attending

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