

RISKTECH:WEBINAR SERIES



RMIS for All!

How mid-sized and smaller organizations
can take advantage of RMIS capabilities

Sponsored by:



Discussion Outline

- ▶ Roadblocks that have held back smaller organizations from investing in a RMIS
- ▶ Key RMIS features that can address the primary needs for all risk managers
- ▶ How to streamline the implementation process to reduce the time and burden involved
- ▶ Pitfalls to avoid to get the most out of a RMIS with limited resources
- ▶ Q&A

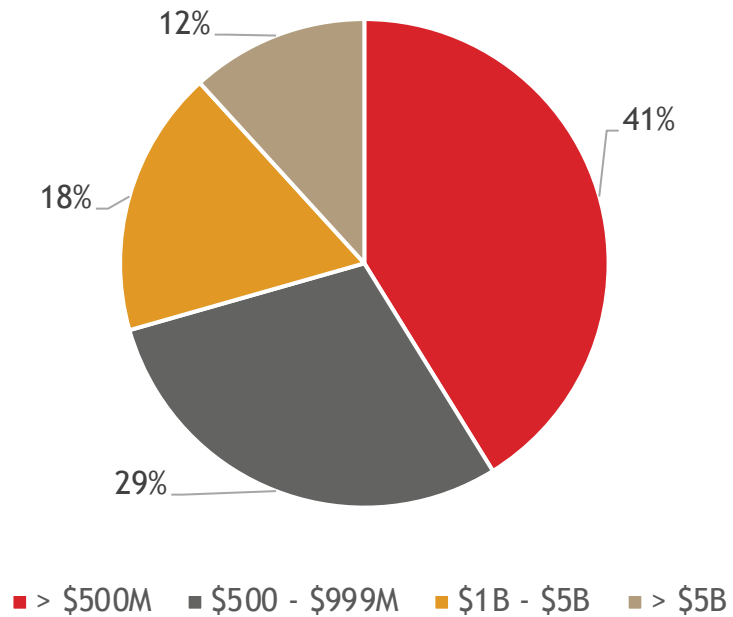
Introductions

- Patrick O'Neill - Founder & President, Redhand Advisors
- David Tweedy - Senior Advisor, Redhand Advisor
- Georgette Loizou - CEO, PCIS
- Michaele Clark, Client Relationship Director, Apex Claims Management

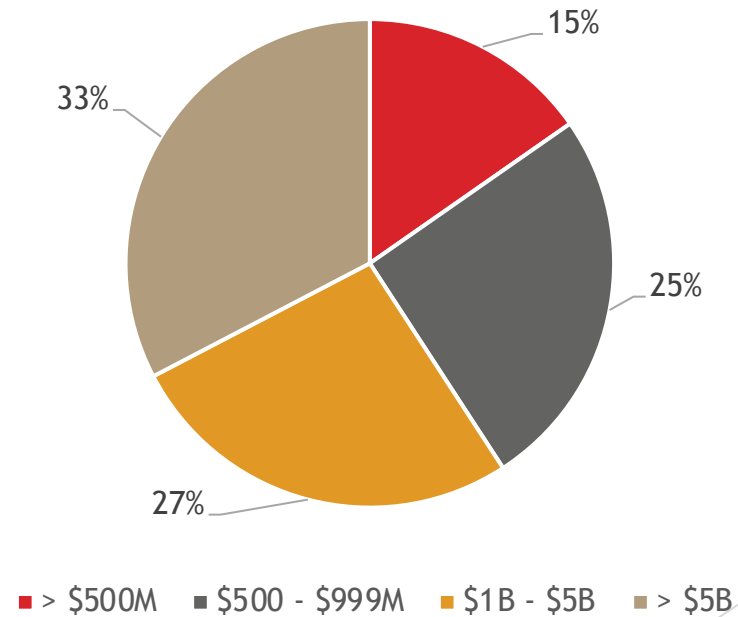
2022 RMIS Report

Estimated RMIS Adaption

U.S. Census Data
Organization Revenue

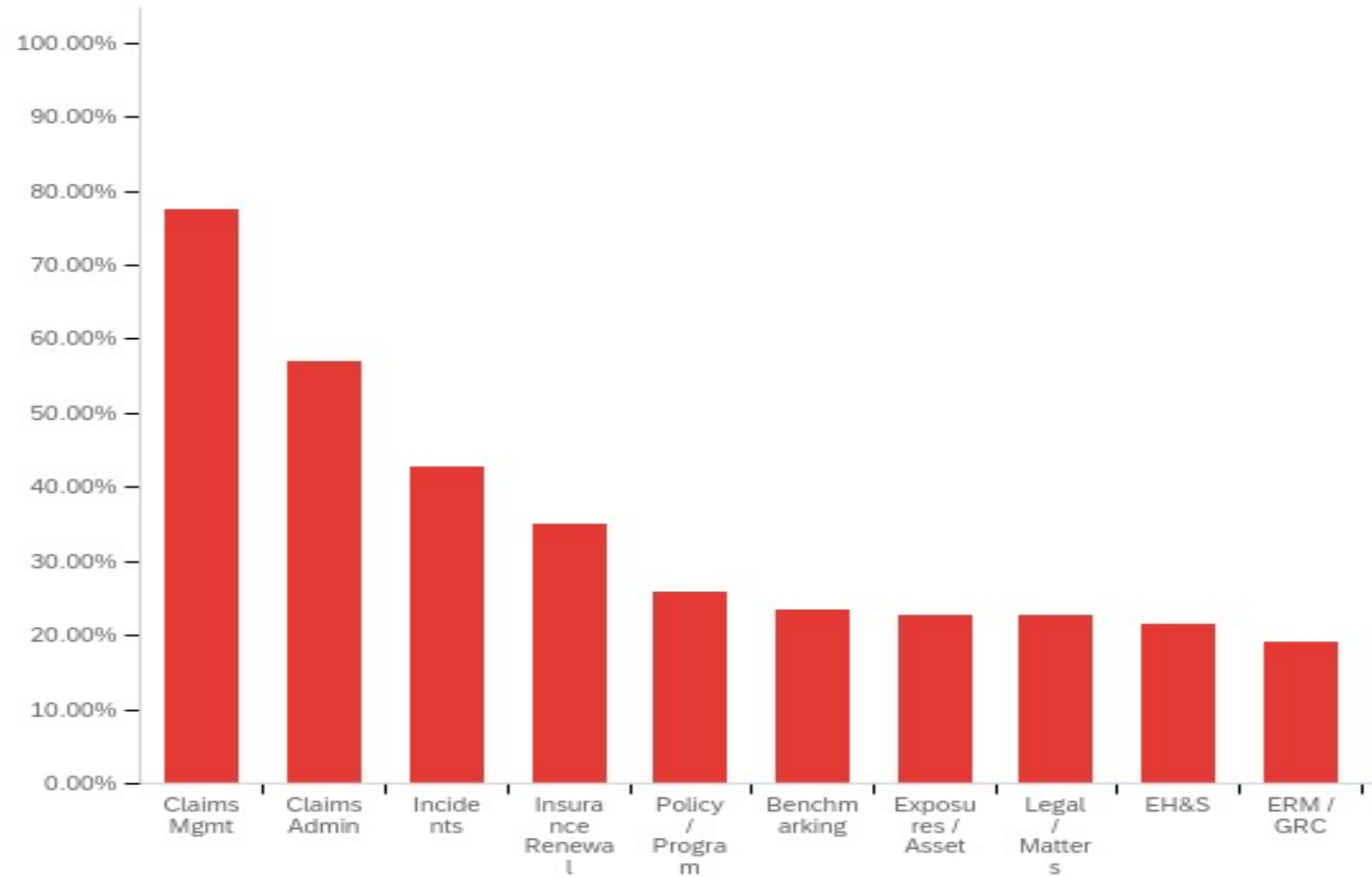


RMIS Report
Organizations Utilizing a RMIS



2022 RMIS Report

Primary Uses of RMIS



Get the Most Out of RMIS: Leverage the Data

Automate Tasks
Communication with 3rd Parties
Compliance

The screenshot displays the ClaimsVision™ interface for a claim. The header includes the logo, customer code 'rfpdemo(Demo 2019)', and the title 'Claim Dashboard'. A navigation sidebar on the left lists various modules like User Activity, Fin Approval Hub, Member Portal, Emails, Diary, IRF, Vision Analytics, Claims, Finance, and Reports. The main content area shows details for 'County School 1' (6857 S Spruce St CENTENNIAL CO 80112) under sub-claim '001'. It features a 'Claim Search' section with dates for 'Sent' (04/02/22) and 'Response' (04/03/22), a 'Claim Score' gauge, and a 'Policy Info' section with details like Policy # SA-21-65048 and Insured: District. At the bottom, there are 'Tasks' and 'Notes' sections. The 'Tasks' section lists a task for July 12, 2022, to check if forms were received, and another for May 23, 2022, regarding an adjuster reassignment. The 'Notes' section shows a note from July 11, 2022, about a claim category and amount. On the right, a summary bar indicates '1 Urgent' claim (698 Past Due, 2 Today) and '0 Pending Payments'.

ClaimsVision™
technology by **POS**

Customer Code **rfpdemo(Demo 2019)** **Claim Dashboard** [Change Password](#) [Log Out](#)

User Activity
Fin Approval Hub
Member Portal
Emails
Diary
IRF
Vision Analytics
Claims

Sub-Claim **001**

County School 1
6857 S Spruce St CENTENNIAL CO 80112

Claim Search
[ISO Claim Insights](#)
Sent 04/02/22
Response 04/03/22

Claim Score

Policy Info

Open **Closed** **Reopened** **Reclosed**

Claim #: SA-22-00004
Location: Darrien County School District
Supervisor: Pat Thomas
Adjuster: Larry Fenton

Policy #: SA-21-65048
Start/End: 07/01/2021 - 07/01/2022
Type: School Auto
Deductible/SIR: 1300.00/1300.00
Insured: Douglas County School District

Tasks

July 12, 2022 Tuesday
Check if this claimant has received their forms

May 23, 2022 Monday
Adjuster has been Reassigned

Notes

July 11, 2022 Monday
Claim Number: SA-22-00004 Category: 001 - Auto Physical Damage - Property Damage - \$10,900.00 - additional bills

May 23, 2022 Monday

1 Urgent ^{698 Past Due} _{2 Today}

0 Pending Payments

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Contact: Robert Patten
rpatten@pcisvision.com

Website: <https://www.pcisvision.com>



Questions & Answers



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